

Donor Name

YOUR IMPACT

Endowment Report

*January 1, 2017 -
December 31, 2017*



ODU
EDUCATIONAL
FOUNDATION
EST 1955



A NOTE OF Thanks



Endowed gifts play a fundamental role in the continued growth and evolution of Old Dominion University. Your enduring support of our students, faculty, research, programs and a culturally-rich environment is helping us build a stronger university that is home to innovative thinking, groundbreaking discoveries, and limitless growth. The impact of your gifts can be felt every day throughout our community and world. An endowment creates a lasting legacy.

Each year we report on the profound impact that your philanthropic investment has had on the University. This past year was again a good year for the endowments of the University and its Foundations. The endowments grew by over 16%, increasing in value by almost \$35 million over the past year. Our total investment pool topped the \$250 million mark - the highest value in University history. Investment performance was strong last

year, and our intermediate term performance at 7.6% for five years exceeded of 7.2% annual goal.

The Foundation's Investment Committee will continue to pursue its goal of structuring an investment program to provide future generations of Monarchs enhanced and substantial private financial support. With the help of donors like you, we will be able to meet that goal. This report provides a summary of figures from January 1, 2017 - December 31, 2017 and the market values, contributions and disbursement for your fund(s).

We are extremely grateful for your continued involvement. On behalf of President John Broderick, our students, and our faculty and staff, I thank you. Through your philanthropic support, you are helping to shape the future of this great University.

This is our legacy in the making.

Sincerely,

Alonzo C. Brandon '85
Executive Director, Foundations

646 Individual funds make up the ODU endowment.

Each is established by a dedicated and generous donor or group of donors for a specific purpose.

Endowed Funds Support:

Scholarships / Professorships / Student Internship Opportunities / Student-Faculty Collaborative Research Projects / Student Opportunity Funds Facilities / Awards / and more

↑ ODU's endowment as of December 31, 2017

\$240.9m

↑ Transferred to the University from the Foundations

\$9,596,963

↑ By alumni, parents and donors during 2016 - 2017 fiscal year

8,920 Total Gifts

↑ Endowment Assets

As of December 31, 2017



Contact Information

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ENDOWED FUND Financial Information

Endowment Name

Activity Report

01/01/17 to 12/31/17

Report Recipient

ownername

Endowment Account Number

fundnumber

Endowment Summary

summarystate

Financial Summary

Contributions from 01/01/17 to 12/31/17: contrib

Market Value as of 12/31/17: endowvalue

Spendable income for 2017-2018: spendable

2017-2018 Recipient(s):

recipient1
recipient2
recipient3
recipient4
recipient5
recipient6
recipient7
recipient8
recipient9
recipient10

A GUIDE

To Understanding Your Endowment Activity Report

Market Value

Market value equals the cumulative total of gifts received, adjusted by the realized and unrealized gains or losses, and spending.

Spendable Income

Calculated as 4% of a twelve quarter moving average on market values as of September 30th

OUR FUNDRAISING INITIATIVE

*For Every Monarch.
For Hampton Roads.
For the World.*

Our goal is to raise \$250 million to fund Scholarships, Student Success, Academic Enhancements and Athletics. Through deepened investment, we can continue to offer the best educational value in the Commonwealth, and further expand the boundaries of our global reach.



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