



A Note of **THANKS**

Alonzo C. Brandon '85
Executive Director

Thank you for your enduring support to Old Dominion University. Your generosity fuels innovative research programs, creates a brighter future for our students and provides critical infrastructure. Every aspect of our institution is stronger today because of the endowments provided by donors like you.

We are pleased to report that 2019 was a very good year for the endowments of the University and its Foundations. The endowments grew by 17.5% over the past year, and our 10-year performance of 7.7% exceeded our 7.2% goal. We also fared well nationally when compared to the performance of our peers, as our Fiscal Year 2019 performance exceeded the national average reported for almost 800 Colleges and Universities. While we have felt the effects of COVID-19 on the markets, we are heartened to note that we again performed well compared to our peers in the first quarter of 2020.

Over the long term, we, like most endowment managers, are cautious about future market conditions. We continue to identify and fund high quality, diversified investments in both public and private markets that include equity, fixed income, and real assets. We remain disciplined in our approach, knowing that the markets cannot be timed, and we are committed to a strategic asset allocation that provides risk-reducing diversification. The Foundation will continue in its goal of structuring an investment program that will provide future generations of Monarchs with enhanced and substantial private financial support.

Your support is an integral role in creating an enriched experience for our students and providing our faculty with academic resources and support. We are deeply grateful for donors like you who are invested in the future of Old Dominion University. On behalf of President John R. Broderick, our students, and our faculty and staff, I thank you for your steadfast commitment.

Sincerely,

A handwritten signature in black ink, appearing to read 'A. C. Brandon'.

Alonzo C. Brandon '85
Executive Director, Foundations

ENDOWED FUND

Financial Information



ODU
EDUCATIONAL
FOUNDATION
EST 1955



accountname

Activity Report

01/01/19 to 12/31/19

Report Recipient

ownername

Endowment Account Number

fundnumber

Endowment Summary

summarystate

Financial Summary

Contributions from 01/01/19 to 12/31/19: contrib

Market Value as of 12/31/19: endowvalue

Spendable income for 2019-2020: spendable

2019-2020 Recipient(s):

recipient1
recipient2
recipient3
recipient4
recipient5
recipient6
recipient7
recipient8
recipient9
recipient10

A GUIDE

To Understanding Your Endowment Activity Report

Market Value

Market value equals the cumulative total of gifts received, adjusted by the realized and unrealized gains or losses, and spending.

Spendable Income

Calculated as 4% of a twelve quarter moving average on market values as of September 30th

The ODU endowment is overseen by the Educational Foundation Investment Committee composed of alumni and friends who collectively have decades of experience investing and managing institutional funds.



684

Individual Funds that
make up the ODU
endowment



2,979

Total Recipients

Scholarships, Faculty &
Research Support



Total Gifts

8,025

By alumni, parents
& friends in 2019



\$270,917,125

ODU's Endowment as
of **December 31, 2019**



Endowment Assets

As of December 31, 2019

